



FINANCIAL HIGHLIGHTS

The following table summarizes the important financial data recapitulation of the Company whose figures are taken from the Company's financial statements for the period of 2 (two) months ended February 28, 2018 and 2017 and the years ended December 31, 2017, 2016 and 2015.

The financial statements for the 2 (two) months ended on February 28, 2018 and for the year ended December 31, 2017 have been audited by the Public Accountant Office Jamaludin, Ardi, Sukimto & Partners, signed by Raynold Nainggolan with No Modification opinion and all expressed opinions Without modification.

The financial statements for the years ended December 31, 2016 and 2015 were audited by the Public Accounting Firm Ahmad, Rasyid, Hizbullah, & Jerry signed by DR. Achmad R K., Ak., MM., CPA., CA with an unmodified opinion and all expressed opinions without modification.

The Company's financial statements are arranged based on the Statement of Financial Accounting Standards issued by the Indonesian Institute of Certified Public Accountants which are generally accepted accounting standards in Indonesia.

COMPANY'S FINANCIAL OF STATEMENTS

	<i>(In Mio IDR)</i>			
	28 February 2018	31 December		
		2017*)	2016*)	2015*)
ASSET				
CURRENT ASSET				
Cash and cash equivalents	41.081	18.275	4.434	1.947
Trade Receivables				
Third parties	14.999	6.263	3.646	2.885
Related parties	20.562	3.692	1.773	584
Other receivable				
Third parties	51	56	51	42
Prepaid taxes	5.211	79	1.337	227
Downpayments	6.185	6.510	2.477	1.938
Prepayments	0,77	2	7	49
Total Current Asset	88.090	34.876	13.725	7.672
NON-CURRENT ASSETS				
Cash in the bank restricted in use	200	200	296	200
Other receivable				
Related parties	10.535	30.065	9.339	22.574
Deferred tax assets	221	399	226	308
Fixed assets - net	720.742	4.223	3.946	4.186
Investment property - net	112.601	-	-	-
Film Assets	125.996	131.621	83.417	49.860
Other Assets	1.141	-	-	-
Total Non-Current Assets	981.436	166.508	97.224	77.128



(In Mio IDR)

	28 February	31 December		
	2018	2017*)	2016*)	2015*)
TOTAL ASSET	1.069.526	201.384	110.948	84.800
LIABILITIES AND EQUITY				
CURRENT LIABILITIES				
Borrowing: Bank Loan	199	317	3.068	1.006
Trade Payables				
- Third parties	4.443	796	36	184
- Related parties	77	3.571	-	-
Taxes payable	20.779	12.856	1.172	259
Cost to be paid	1.606	20.250	745	5
Selling Down Payment	2.317	15.056	4.660	3.595
Other debt				
- Third parties	2.391	609	439	-
Total Current Liabilities	31.812	53.454	10.120	5.049
NON-CURRENT LIABILITIES				
Mandatory Convertible Bonds	25.000	-	-	-
Related parties debt	5.032	-	-	3.907
Employee Benefit Liabilities	885	1.598	903	1.232
Total Non-Current Liabilities	30.917	1.598	903	5.139
TOTAL LIABILITIES	62.729	55.052	11.023	10.188
EQUITY				
Capital Base – 2.000.000 share in 28 February 2018 and 42.000 share in 31 December 2017, 2016, dan 2015 with identify value each IDR 1.000.000/share	808.440	10.500	10.500	10.500
Issued and paid up capital – 808.440 common shares on February 28, 2018 and 10,500 shares as at December 31, 2017, 2016 and 2015				
Additional paid-in capital	2.641	100	100	-
Proforma from restructuring transactions of entities	-	6.302	5.563	5.289



(In Mio IDR)

	28 February	31 December		
	2018	2017*)	2016*)	2015*)
under common control				
Other comprehensive income	286	222	434	(1)
Retained earnings balance				
- Has determined its use	2.100	2.100	-	-
- Has not determined its use	193.328	127.108	83.328	58.825
Amount of Equity attributable to owners of the parent entity	1.006.796	146.332	99.925	74.613
Non-controlling interests	1	-	-	-
TOTAL EQUITY	1.006.797	146.332	99.925	74.613
TOTAL LIABILITIES AND EQUITY	1.069.526	201.384	110.948	84.800

*) Presented it

STATEMENTS OF PROFIT OR LOSS

(In Mio IDR)

	28 Februari	28 Februari	31 Desember		
	2018	2017	2017*)	2016*)	2015*)
	(Two Months)	(Two Months)			
SELLING COST OF GOODS SOLD	89.560	32.728	153.719	80.748	59.205
	(9.195)	(6.800)	(46.340)	(42.015)	(23.808)
GROSS PROFIT	80.365	25.928	107.379	38.733	35.397
OPERATING EXPENSES	(6.620)	(1.501)	(30.804)	(10.753)	(9.087)
OPERATING PROFIT	73.745	24.427	76.575	27.980	26.310
OTHER INCOME (EXPENSES)					
Other income	727	3	1.471	654	512
Other loads	(9)	(13)	(66)	(75)	(59)
OTHER TOTAL INCOME (EXPENSES)	718	(10)	1.405	579	453
PROFIT BEFORE BENEFITS (EXPENSES) INCOME TAX	74.463	24.417	77.980	28.559	26.763
BENEFITS (EXPENSES) INCOME TAX					
Now	(7.848)	(6.227)	(16.391)	(3.870)	(1.981)
Load	(155)	9	85	63	60
	(8.004)	(6.219)	(16.306)	(3.807)	(1.921)
Profit Before Subsidiary Profit					
The Impact of Professional Adjustment from Restructuring Transactions of Entities Under Common	66.460	18.198	61.674	24.752	28.842



(In Mio IDR)

	28 Februari	28 Februari	31 Desember		
	2018	2017	2017*	2016*	2015*
	(Two Months)	(Two Months)			
Control					
Subsidiary Profit					
The Impact of Professional					
Adjustment from Restructuring					
Transactions of Entities Under					
Common Control	240	(178)	793	249	252
NETT PROFIT	66.220	18.376	60.881	24.502	24.590
OTHER COMPREHENSIVE INCOME					
Item that will be reclassified to profit or loss	-	-	-	-	-
Items that will not be reclassified to profit or loss:					
Re-measurement of employee benefit liabilities	86	(47)	(283)	581	(2)
Related income tax	(21)	12	71	(145)	0,5
Other comprehensive income	64	(35)	(212)	436	(1,5)
TOTAL OF COMPREHENSIVE INCOME	66.284	18.341	60.668	24.938	24.588
Net profit which can be attributed to:					
Owner of the parent entity	66.220	18.376	60.881	24.502	24.90
Non-controlling interests	-	-	-	-	-
Total	66.220	18.376	60.881	24.502	24.590
Comprehensive income that can be attributed to:					
Owner of the parent entity	66.284	18.341	60.668	24.938	24.588
Non-controlling interests	-	-	-	-	-
Total	66.284	18.341	60.668	24.938	24.588
PROFIT PER AND BASIC SHARES (full amount)	275.440	1.750.110	5.798.152	2.333.569	2.341..894

*) Provided back

IMPORTANT RATIOS

Descriptions	28 Februari	31 Desember		
	2018	2017	2016	2015
GROWTH RATIO (%)				
Selling	174	90	36	62
Gross Profit	210	177	9	68
Operating Profit	202	174	6	260
Nett Profit (Loss)	260	148	0	294
Comprehensive Income (Loss)	261	143	1	294
Total asset	690	82	31	16
Total liabilities	262	399	8	-56
Total equity	753	46	34	50
OPERATING RATIO (x)				
Gross Profit/Selling	0,90	0,70	0,48	0,60
Operating Profit/Selling	0,82	0,50	0,35	0,44
Nett Profit/Selling	0,74	0,40	0,30	0,42
Nett Profit/Total assets	0,06	0,30	0,22	0,29
Nett Profit/Equity	0,07	0,42	0,25	0,33
FINANCIAL RATIO (x)				
Current Assets/Current Liabilities	2,77	0,65	1,36	1,52
Total liabilities/Total assets	0,06	0,27	0,10	0,12
Total liabilities/Total equity	0,06	0,38	0,11	0,14
Net profit/Utang bank jangka pendek (Debt Service Coverage Ratio)	333,20	194,25	8,07	24,68